



Foseco India Limited

Registered Office: Gat Nos. 922 & 923, Sanaswadi, Taluka Shirur,
District Pune – 412208

Tele: +91 (0)2137 668100, Fax: +91 (0)2137 668160,

Website: www.fosecoindia.com, E-mail ID: investor.grievance@vesuvius.com

Corporate Identity Number: **L24294PN1958PLC011052**

Corrigendum to the Notice of the Extra-Ordinary General Meeting

Corrigendum to the Notice of the 01/2025 Extra Ordinary General Meeting (“EGM Notice”) of the Members of Foseco India Limited (“the Company”) to be held on **Sunday, 21 September 2025 at 1100 Hours (IST) through Video Conferencing (“VC”) or Other Audio Visual Means (“OAVM”)**, to transact the businesses as set out in the EGM Notice. The venue of the meeting shall be deemed to be the Registered Office of the Company at Gat Nos. 922 & 923, Sanaswadi, Taluka Shirur, District Pune - 412 208.

The Company had filed applications with BSE Limited (“BSE”) and the National Stock Exchange of India Limited (“NSE”) for seeking in-principle approval in relation to the proposed preferential issue of equity shares for which the approval of the members of the Company is being sought. Thereafter, the Company has received certain observations from NSE. This Corrigendum is being issued pursuant to the observations of NSE.

This Corrigendum should be read in continuation of and in conjunction with the EGM Notice together with the explanatory statement and shall form an integral part of the EGM Notice. All other contents of the EGM Notice, save and except as modified by this communication, shall remain unchanged. Accordingly, the members of the Company are hereby requested to take note of the revised contents of the EGM Notice as set forth hereunder:

1. REVISED RESOLUTION NO. 1

In Paragraph 1 of Resolution No. 1 (*Approval for issue, offer and allotment of equity shares on preferential basis and matters related thereto*) at page no. 2 of the EGM Notice, the issue price for the equity shares of the Company has been changed as mentioned below:

*“at a price of **INR 5,674.12** (Indian Rupees Five Thousand Six Hundred and Seventy Four and Twelve Paise) per Consideration Share”.*

Note: *Except as mentioned above, all other text appearing in Resolution No. 1 shall remain the same.*

2. REVISED EXPLANATORY STATEMENT PARAGRAPHS

(a) Item No. 1:

- (i) in paragraph 3 of Item No. 1 of the Explanatory Statement at page no. 19 of the EGM Notice, the issue price for the equity shares of the Company has been changed as mentioned below:

*“at a price of **INR 5,674.12** (Indian Rupees Five Thousand Six Hundred and Seventy Four and Twelve Paisa) per Consideration Share”*

Note: Except as mentioned above, all other text appearing in paragraph 3 of Item No. 1 of the Explanatory Statement shall remain the same.

- (ii) in sub-point (a) of point 1 (*Particulars of the offer including date of passing of the Board Resolution*) of Item No. 1 of the Explanatory Statement at page no. 21 of the EGM Notice, the issue price for the equity shares of the Company has been changed as mentioned below:

*“at a price of **INR 5,674.12** (Indian Rupees Five Thousand Six Hundred and Seventy Four and Twelve Paisa) per equity share of the Company”*

Note: Except as mentioned above, all other text appearing in sub-point (a) of point 1 of Item No. 1 of the Explanatory Statement shall remain the same.

- (iii) in paragraph 2 of point 2 (*Objects of the preferential issue*) of Item No. 1 of the Explanatory Statement at page no. 21 of the EGM Notice, the issue price for the equity shares of the Company has been changed as mentioned below:

*“at a price of **INR 5,674.12** (Indian Rupees Five Thousand Six Hundred Seventy Four Twelve Paisa) per equity share of the Company”*

Note: Except as mentioned above, all other text appearing in paragraph 2 of point 2 of Item No. 1 of the Explanatory Statement shall remain the same.

- (iv) in point 3 (*Maximum number of specified securities to be issued, pricing of the preferential issue and the kind of specified securities to be issued*) of Item No. 1 of the Explanatory Statement at page no. 21 of the EGM Notice, the issue price for the equity shares of the Company has been changed as mentioned below:

*“at a price of **INR 5,674.12** (Indian Rupees Five Thousand Six Hundred and Seventy Four and Twelve Paisa) per Consideration Share”*

Note: Except as mentioned above, all other text appearing in point 3 of Item No. 1 of the Explanatory Statement shall remain the same.

- (v) in paragraph 4 of point 6 (*Basis on which the price has been arrived at along with the valuation report of the registered valuer*) of Item No. 1 of the Explanatory Statement at page no. 22 of the EGM Notice, the issue price for the equity shares of the Company has been changed as mentioned below:

*“at a price of **INR 5,674.12** (Indian Rupees Five Thousand Six Hundred and Seventy Four and Twelve Paise) per Consideration Share”*

Note: *Except as mentioned above, all other text appearing in paragraph 4 of point 6 of Item No. 1 of the Explanatory Statement shall remain the same.*

- (vi) in point 6 (*Basis on which the price has been arrived at along with the valuation report of the registered valuer*) of Item No. 1 of the Explanatory Statement at page no. 22 of the EGM Notice, the following paragraph has been added after paragraph 6 of point 6, as mentioned below:

“The aforesaid valuation reports are available on the Investor Relations page on the website of the Company at <https://fosecoindia.com/AGM.aspx>”

- (vii) point 17 (*Certificate from Practicing Company Secretary*) of Item No. 1 of the Explanatory Statement at page no. 27 of the EGM Notice, has been changed as mentioned below:

“A certificate from the Practicing Company Secretary certifying that the issue of Consideration Shares on a preferential basis is being made in accordance with requirements of Chapter V of the SEBI (ICDR) Regulations will be available for electronic inspection by the Members without any fee up to the date of the ensuing Extra-Ordinary General Meeting between 1400 hours to 1600 hours (IST) on all working days (except Saturdays, Sundays and Holidays). Members seeking to inspect such documents can send an email to investor.grievance@vesuvius.com. The said Certificate is available on the Investor Relations page on the website of the Company at <https://fosecoindia.com/AGM.aspx>.”

- (viii) point 21 (*Number of persons to whom allotment on preferential basis has already been made during the year, in terms of number of securities as well as price*) of Item No. 1 of the Explanatory Statement at page no. 28 of the EGM Notice, has been changed as mentioned below:

“Nil. *The Company has not made any allotment on preferential basis of any securities of the Company including any equity shares or securities convertible into equity shares of the Company during the previous financial year (as followed by the Company) ending on 31 December 2024 as well as till the date of issuance of this corrigendum to the EGM Notice, i.e., 17 September 2025, in the current financial year (as followed by the Company) ending on 31 December 2025.”*

(b) Item No. 2

- (i) in paragraph 3 of Item No. 2 of the Explanatory Statement at page no. 30 of the EGM Notice, the issue price for the equity shares of the Company has been changed as mentioned below:

*"at a price of **INR 5,674.12** (Indian Rupees Five Thousand Six Hundred and Seventy Four and Twelve Paise) per Consideration Share"*

Note: *Except as mentioned above, all other text appearing in paragraph 3 of Item No. 2 of the Explanatory Statement shall remain the same.*

Members may also note that this Corrigendum to the EGM Notice will be made available on the Company's website: www.fosecoindia.com. Additionally, these can be accessed on the websites of the Stock Exchanges i.e., BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively. The EGM Notice is also disseminated on the website of NSDL (agency for providing the Remote e-Voting facility and e-voting during the AGM/EGM) at www.evoting.nsdl.com.

Registered Office:

Gat Nos. 922 & 923,
Sanaswadi, Taluka Shirur,
District Pune 412 208

By Order of the Board of Directors

For Foseco India Limited

Date: 17 September 2025

Mahendra Kumar Dutia

Controller of Accounts & Company Secretary